

# ISLAMI BANK SECURITIES LIMITED

## Weekly Stock Market Report

24-April-2025

Index	24-04-2025	17-04-2025	Point Change	%Change
DSEX	4972.60	5097.33	-124.73	-2.45%
DSES	1104.70	1143.71	-39.01	-3.41%
DSE30	1845.01	1875.39	-30.39	-1.62%

Index	24-04-2025	17-04-2025	Point Change	% Change
CSE50	1077.81	1077.15	0.66	0.06%
CSE30	11771.57	11743.8	27.77	0.24%
CSI	903.8	911.95	-8.15	-0.89%

### Total Trade, Volume & Market Cap for Dhaka Stock Exchange

Total Trade	Total Volume	Total Value in Taka (mn)	Total Market Cap. in Taka (mn)
138626	135079114	3671	6634501

Issues Advanced	Issues declined	Issues Unchanged
52	300	46

DSMEX Index	Value	Point Change	% Change
24-04-2025	912.43	-12.63	-1.36%

Issues Advanced	Issues declined	Issues Unchanged
4	12	2

### Sector Data

Sector	Total Closing Price	Current EPS	P/E	Market Cap (Crore)
Bank	523.4	87.82	5.92	63,110.13
Cement	427.1	30.05	15.16	9,480.88
Ceramics Sector	96.8	0.64	128.88	1,738.18
Corporate Bond	0	0	0	2,134.29
Debenture	0	0	0	9.84

Engineering	1,777.90	70.14	38.03	26,773.78
Financial Institutions	146.2	15.36	17.42	9,478.64
Food & Allied	5,987.30	129.42	27.95	28,486.46
Fuel & Power	4,304.90	673.72	7.95	29,809.94
Insurance	1,597.40	118.45	14.09	11,480.48
IT Sector	271.3	15.1	17.77	2,271.22
Jute	164.8	6.86	24.02	236.56
Miscellaneous	3,631.10	103.83	25.3	23,193.16
Mutual Funds	3,066.80	287.61	12.42	3,724.13
Paper & Printing	369.5	20.25	19.51	1,841.37
Pharmaceuticals & Ch	11,250.30	540.45	23.43	54,761.33
Services & Real Estate	164.7	13.28	10.59	1,687.77
Tannery Industries	1,187.40	31.15	37.75	2,345.40
Telecommunication	471.1	37.33	13.76	58,872.68
Textile	1,370.70	71.4	19.85	10,717.38
Travel & Leisure	54.9	3.34	44.71	3,689.93
Treasury Bond	0	0	0	54,772.84

### Top Gainers

TRADING CODE	Close Price	% CHANGE
EPGL	22.4	9.27%
TAKAFULINS	33.6	4.67%
PROVATIINS	32.9	4.44%
POWERGRID	36.6	3.98%
SONALIPAPR	156.2	2.70%
NRBBANK	13.6	2.26%
MERCINS	24.5	2.08%
SEMLLECMF	10	2.04%
DOREENPWR	25.7	1.98%
STANDBANKL	5.3	1.92%

### Top Losers

TRADING CODE	Close Price	% CHANGE
KPPL	18.6	-9.71%
BEACHHATCH	58.3	-9.47%
FAREASTFIN	3.1	-8.82%
SALAMCRST	19.7	-8.80%
GEMINISEA	127	-7.84%
HAMI	121.7	-7.59%

ISLAMIBANK	34.6	-7.49%
KBPPWBIL	112	-7.44%
SAIFPOWER	8.8	-7.37%
MEGHNAPET	23.5	-7.11%

### Top Value

TRADING CODE	LTP	Value
BEACHHATCH	58.3	459.58
FINEFOODS	203	130.09
BRACBANK	49.6	106.78
SPCL	44.4	92.88
LOVELLO	80.3	83.53
SPCERAMICS	21.6	72.45

### Top Volume

TRADING CODE	LTP	Volume
ABBISTMF	4.7	7,996,011
BEACHHATCH	58.3	7,765,244
NRBBANK	13.6	3,863,462
SPCERAMICS	21.6	3,245,404
EPGL	22.4	3,190,401
UTTARABANK	19.9	2,749,382

### Foreign Currency Exchange Rate

Currency	Buying	Selling
US Dollar (USD)	122.0000	122.0000
EURO (EUR)	138.0186	138.0186
Pound sterling (GBP)	161.7110	161.7476
Australian Dollar (AUD)	77.5798	77.6164
Japanese Yen (JPY)	0.8504	0.8505
Canadian Dollar (CAD)	87.8583	87.8963
Swedish Krona (SEK)	12.5576	12.5974
Singapore Dollar (SGD)	92.6770	92.7616
Chinese Yuan (CNH)	16.7428	16.7490

Indian Rupee (INR)	1.4292	1.4296
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## Economic Update

Forex Reserve Gross (January-2024)	25512	USD in Mn
Call Money Rate (Overnight)	9.87	Average Interest Rate
Inflation Rate (Point to Point)	9.94%	Jan-25
Consumer Price Index	131.49	Jan-25

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*Data Source: Bangladesh Bank, Dhaka Stock Exchange, Bangladesh Securities and Exchange Commission,*

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